



**NORTHERN SUN
FAMILY HEALTH CARE**

SARAH ACKERLY, N.D., CPM

ALICIA THOMAS, N.D.

Welcome to Northern Sun Family Health Care. We hope you find your patient experience healing, informative and restorative.

The following questions of the form will help Dr. Ackerly and Dr. Thomas assess and treat you in the weeks to come. Please fill out the paperwork as thoroughly as possible.

In order to maintain the highest standards of care and respect for all of our valued patients we ask some considerations in return. Please review our policies listed below and sign your agreement to these policies. Please also carefully review our Financial Policy attached; sign, date and return to office personnel.

Cancellation:

Please provide us with at least 24 hours notice of any need to cancel or reschedule. This gives us the opportunity to offer an appointment to patients on our waiting list. Patients who provide us with less than 24 hours notice will be assessed a fee of \$75.00, out-of-pocket and not reimbursed by insurance.

Workers Comp/Motor Vehicle Accident:

Our office Does not accept either Workers Comp or Motor Vehicle Accident claimants.

If there are any questions, please call (207) 798-3993 or email us at northersunhealthcare@gmail.com

Sincerely,
Vanessa H. Betancourt
Office Manager

Name Printed: _____

Signature: _____

Date: _____

Financial Policy

Thank you for choosing Northern Sun Family Health Care & Birth Center. We are committed to building a successful collaborative relationship with you and your family. Your clear understanding of our Patient Financial Policy is important to us. Please understand that payment for services is a part of that relationship, so please ask if you have any questions about our fees, our policies, or your responsibilities. It is your responsibility to notify our office of any patient information changes (i.e. address, name, insurance information, etc). A missed appointment fee of \$75 will be assessed when 24 hour notice is not provided to office prior to scheduled appointment.

Co-pays

The patient is expected to present an insurance card at your initial visit and updates for any changes. All co-payments are due at time of your visit unless previous arrangements have been made with the Office Manager. We accept cash, check or credit cards. Absolutely no post-dated checks will be accepted.

Insurance

Claims

Insurance is a contract between you and your insurance company. In most cases, we are NOT a party of this contract. We will submit your claim directly **for Maine Community Health Options or Cigna** policy holders as a courtesy. In order to properly bill your insurance company we require that you disclose all insurance information including primary and secondary insurance, as well as, any change of insurance information. Failure to provide complete insurance information may result in patient responsibility for the entire bill. If your insurance company is not contracted with us you are responsible for the full cost of your visit, we will provide a receipt and a claim form that you may submit directly to your insurance provider for reimbursement.

Self-pay

Accounts

Self-pay accounts are patients without insurance coverage, patients covered by insurance plans in which the office does not participate, or patients without an insurance card on file with us. It is always the patient’s responsibility to know if our office is participating with their plan. If there is a discrepancy with our information, the patient will be considered self-pay unless otherwise proven. All fees must be paid at the time of your visit.

Lab Testing

If you have insurance, we will submit your policy information on record to the lab for billing purposes. The billing for labs is directly between the patient and the lab performing the testing. For specific tests i.e. allergy testing through Alletess Laboratory, those are not covered by insurance and must be paid directly to the lab before they will process your lab request. Failure to do so will delay and may terminate the testing due to the viability of blood sample. In this event, you would be required to pay for a new blood draw. It is our policy that Alletess lab reports will not be reviewed with or copies provided to any patient with an outstanding balance for the testing.

Supplements/Herbs/Products

Full payment is required at time of receiving your supplements. If you are requesting products be mailed, you may contact our office with a debit or credit card for payment of your product(s) and the associated shipping fee. ***We have a no return policy (even if unopened) for all supplements, no exchanges or credits will be provided.***

Returned

Checks

The charge for a returned check is \$35 payable by cash or money order. This will be applied to your account in addition to the insufficient funds amount. You may be placed on a cash only basis following any returned check.

Outstanding

Balance

Policy

It is our office policy that all past due accounts be sent two statements. If payment is not made on the account, a single phone call will be made to try to make payment arrangements. If no resolution can be made, the account may be sent to the collection agency, or attorney, and possible discharge from the practice. In the event an account is turned over for collections, the person financially responsible for the account will be responsible for all collections costs including attorney fees and court costs. Regardless of any personal arrangements that a patient might have outside of our office, if you are over 18 years of age and receiving treatment, you are ultimately responsible for payment of the service. Our office will not bill any other personal party. A finance charge may be applied.

Signed

Date

Printed



TEEN INTAKE

Name _____ Preferred Name _____ Today's Date _____
 Age _____ Date of Birth _____ Sex: _____ SS# _____
 Address _____
 City _____ State _____ Zip _____
 Telephone H: _____ Parent Cell: _____ Cell: _____
 Mother/Guardian _____ Date of Birth _____
 Occupation _____ Employer: _____
 Father/Guardian _____ Date of Birth _____
 Occupation _____ Employer: _____
 E-Mail Address _____ E-Mail Address _____
 Emergency contact Name _____
 Phone # _____ Address _____
 How did you hear about Northern Sun? _____
 What are your most important health concerns? _____
 Are you currently receiving healthcare? Y N If so, with whom? _____

HEALTH HISTORY

Weight _____ Weight 1 year ago: _____ Maximum Weight: _____
 Height: _____ Any decrease in height? _____ Maximum height: _____
 When during the day is your energy best? _____ Worst? _____

MEDICATIONS

	Now	Past		Now	Past		Now	Past
Antidepressants	___	___	Antibiotics	___	___	Decongestants	___	___
Anti-anxiety Meds	___	___	Antihistamines	___	___	Steroids	___	___
Inhalers	___	___	Asthma Meds	___	___	Acne Meds	___	___
Pain Relievers	___	___	Sleep Meds	___	___			
Allergies to Medications	_____							

MEDICAL HISTORY

Chicken Pox Headaches Bronchitis Tonsillitis, # of times
 Measles Pneumonia Lyme disease Ear Infections, # of times
 Diabetes Frequent Colds Eczema Asthma
 Depression Insomnia Other _____

VACCINATION HISTORY

DTaP Polio/IPV HiB Hep B MMR Varicella Rotavirus Pneumococcus
 Flu H1N1Flu Gardasil/HPV _____ Any adverse reactions to immunizations? (Please specify): Y/ N

X-RAYS, SPECIAL STUDIES, INJURIES, HOSPITALIZATIONS AND SURGERIES

When	Where	Results
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FAMILY HISTORY

Heart Disease Diabetes Birth Defects Cancer Mental Illness
 Hypertension Arthritis Tuberculosis Allergies Hay Fever
 Eczema Psoriasis Lyme disease Autoimmune disease

SYMPTOMS

Please circle : Y = a condition you have now N = a condition you never had P= a condition you have had in the past

Hives	Y N P	Headaches	Y N P	Depression	Y N P
Eczema	Y N P	Frequent Urination	Y N P	Anxiety	Y N P
Bleeding gums	Y N P	Heart Murmur	Y N P	Nervous	Y N P
Nose Bleeds	Y N P	Vomiting Spells	Y N P	Sleep Problems	Y N P
Acne	Y N P	Anemia	Y N P	Night Sweats	Y N P
High Fevers	Y N P	Stomach Aches	Y N P	Sensitive to light	Y N P
Chronic Rashes	Y N P	Jaundice	Y N P	Body/Breath Odor	Y N P
Hearing Loss	Y N P	Easy Bruising	Y N P	Motion/car sickness	Y N P
Diarrhea	Y N P	UTI	Y N P	No Appetite	Y N P
Sore Throats	Y N P	Constipation	Y N P	Nightmares	Y N P
Dizziness	Y N P	Gas	Y N P	Canker Sores	Y N P
Frequent Colds	Y N P	Bleeding Tendency	Y N P	Unusual Fears	Y N P
Wheezing	Y N P	Joint Pains	Y N P	Excessive Fatigue	Y N P
Cough	Y N P	Respiratory Problems	Y N P	Hair Loss	Y N P

Any other condition not mentioned? _____

DIET

Breakfast: _____
Lunch: _____
Dinner: _____
Snacks: _____
Food Allergies/Intolerances _____

Coffee/caffeinated tea?	Y N P	Drink soda?	Y N P	Do you diet?	Y N P
Eat/crave sugar?	Y N P	Eat 3 meals a day?	Y N P	Eat out often?	Y N P

EMOTIONAL

Anxiety or nervousness	Y N P	Depression	Y N P	Mood Swings	Y N P
Suicidal thoughts/attempt	Y N P	Tension	Y N P	Treated for problems?	Y N P

HABITS

Alcohol or drug use?	Y N P	Treatment for addiction?	Y N P
Recreational drugs?	Y N P	Type and Frequency	_____
Tobacco?	Y N P	Amount and Frequency	_____
Screen Time?	Y N P	# Hours/day	_____
Use of seatbelt?	Y N P		

FEMALE REPRODUCTION

Age of first period? _____	Abnormal PAP	Y N P	Are/ were cycles regular?	Y N P	
Bleeding between cycles	Y N P	Endometriosis	Y N P	Gardnerella infections	Y N P
Heavy/ Excessive/ Clots (circle one)	Length of cycle	Y N P	Ovarian cysts	Y N P	
Painful menses	Y N P	Pelvic inflamm. disease	Y N P	Yeast infections	Y N P
PMS	Y N P	If yes, what are your symptoms?	_____		

REPRODUCTIVE HISTORY

Number of pregnancies: _____	Number of abortions: _____	Number of births: _____		
Number of miscarriages: _____	Difficulty Conceiving: _____	Y N P	Birth control _____	Y N P
Birth control type/ duration / satisfaction: _____				
Children's names & ages _____				

MALE REPRODUCTION

Birth control type _____	Discharge or sores	Y N P			
Hernias	Y N P	Testicular masses	Y N P	Testicular pain	Y N P

SEXUAL HISTORY

Are you sexually active?	Y N P	Orientation _____	Chlamydia	Y N P	
Gonorrhea	Y N P	Hepatitis A/B/C	Y N P	Herpes I /II	Y N P
History of abuse	Y N P	HIV	Y N P	HPV (Genital warts)	Y N P
Pain during intercourse	Y N P	Sexual difficulties	Y N P	Syphilis	Y N P

SLEEP

Sleep 7-8 hours/night	Y N P	Difficulty falling asleep	Y N P	Wake rested	Y N P
Wake often	Y N P	Difficulty getting back to sleep	Y N P	Nap	Y N P

EXERCISE/ACTIVITIES

What types of exercise/activities do you enjoy the most? _____
What are your current exercise habits/patterns? _____

PERSONAL/SOCIAL

Do you have a spiritual or religious practice?	Y N P	Do you have a community of support?	Y N P
Do you have supportive relationships?	Y N P	Any history of trauma or abuse?	Y N P

How does your condition affect you? _____

What do you think is happening and why? _____

What do you feel needs to happen for you to get better? _____

What do you enjoy most about your life? _____

How much change are you willing to make at this time to improve your health? Circle your choice below

MINIMAL

SOME

COMPLETE

We look forward to partnering with you in your quest for optimal health and well-being.

~ If you have any questions, please feel free to ask! Welcome to Northern Sun Family Health Care ~