



SARAH ACKERLY, N.D., CPM

CARRIE WERNER, N.D., MIDWIFE

Welcome to Northern Sun Family Health Care! We hope you find your patient experience healing, informative, and restorative.

The following questions of the form will help Dr. Ackerly and Dr. Werner assess and treat you in the weeks to come. Please fill out the paperwork as thoroughly as possible.

In order to maintain the highest standards of care and respect for all of our valued patients we ask some considerations in return. Please review our policies listed below and sign your agreement to these policies. Please also carefully review our Financial Policy attached; sign, date, and return to the office personnel.

Cancellation:

Please provide us with at least 24 hours notice of any need to cancel or re-schedule. This gives us the opportunity to offer an appointment to patients on our waiting list. Patients who provide us with less than 24 hours notice will be assessed a fee of \$75.00 no show fee, out-of-pocket and not reimbursed by insurance.

Workers Comp / Motor Vehicle Accident:

Our office does not accept either Workers Comp or Motor Vehicle Accident claimants.

If there are any questions, please call (207) 798-3993, or email us at northernsunhealthcare@gmail.com .

Sincerely,
Vanessa Betancourt
Office Manager for Drs. Ackerly & Werner

Name: _____

Sign: _____ Date: _____

Financial Policy

Thank you for choosing Northern Sun Family Health Care & Birth Center. We are committed to building a successful collaborative relationship with you and your family. Your clear understanding of our Patient Financial Policy is important to us. Please understand that payment for services is a part of that relationship, so please ask if you have any questions about our fees, our policies, or your responsibilities. It is your responsibility to notify our office of any patient information changes (i.e. address, name, insurance information, etc).

Co-pays

The patient is expected to present an insurance card at your initial visit and updates for any changes. All co-payments are due at the time of your visit unless previous arrangements have been made with the Office Manager. We accept cash, checks, or credit cards. Absolutely no post-dated checks will be accepted.

Insurance Claims

Insurance is a contract between you and your insurance company. In most cases, we are NOT a party of this contract. We will submit your claim directly **for Maine Community Health Options or Cigna** policyholders as a courtesy. In order to properly bill your insurance company we require that you disclose all insurance information including primary and secondary insurance, as well as, any change of insurance information. Failure to provide complete insurance information may result in patient responsibility for the entire bill. If your insurance company is not contracted with us you are responsible for the full cost of our visit, we will provide a receipt and a claim form that you must submit directly to your insurance provider for reimbursement.

Self-pay Accounts

Self-pay accounts are patients without insurance coverage, patients covered by insurance plans in which the office does not participate, or patients without an insurance card on file with us. It is always the patients responsibility to know if our office is participating with their plan. If there is a discrepancy with our information, the patient will be considered self-pay unless otherwise proven. All fees must be paid at the time of your visit.

Lab Testing

If you have insurance, we will submit your policy information on record to the lab for billing purposes. The billing for labs is directly between the patient and the lab performing the testing. For specific tests i.e. allergy testing through Alletess Laboratory, those are not paid by insurance and must be paid directly to the lab before they will process your lab request. Failure to do so will delay and may terminate the testing due to the viability of the blood sample. In this event, you would be required to pay for a new blood draw. It is our policy that Alletess lab reports will not be reviewed with, or copies provided to any patient with an outstanding balance for the testing.

Supplements/Herbs/Products

Full payment is required at time of receiving your supplements. If you are requesting products be mailed, you may contact our office with a debit or credit card for payment of your product(s) and the associated shipping fee. Once purchased any supplements, herbs, or products cannot be returned.

Returned Checks

The charge for a returned check is \$35 payable by cash or money order. This will be applied to your account in addition to the insufficient funds amount. You may be placed on a cash only basis following any returned check.

Outstanding Balance Policy

It is our office policy that all past due accounts be sent two statements. If payment is not made on the account, a single phone call will be made to try to make payment arrangements. If no resolution can be made, the account may be sent to the collection agency, or attorney, and possible discharge from the practice. In the even an account is turned over for collections, the person financially responsible for the account will be responsible for all collections costs, including attorney fees and court costs. Regardless of any personal arrangements that a patient might have outside of our office, if you are over 18 years of age and receiving treatment, you are ultimately responsible for payment of the service. Our office will not bill any other personal party

Signed

Date

Hello

We are delighted you are considering having a birth center or home birth. At your consultation visit, we will be exploring what it means to give birth at our birth center or your home. Please bring any questions you have concerning your pregnancy and birth to discuss at this visit. We feel it is very important for both partners to be present at this interview, so please make every effort to schedule an appointment you both can attend.

After a consultation most parents like to go home and think things over before they make a decision about their place of birth and care providers. If you are certain that you would like to have us as your midwives, we can make an appointment for you right away for your next visit. If you need to discuss your options with your partner, we encourage you to do so before calling back to make your next appointment.

An important element of midwifery care is establishment of a warm and open relationship. We look forward to meeting you and your partner or spouse.

Sincerely,

Sarah Ackerly, ND, CMP
Carrie Werner, ND, CPM

PERSONAL AND MEDICAL HISTORY

We know this form may take some time, but this information will allow us to provide you with the best possible care. We will go over this together at your visit. If you have any questions or don't understand something, please make a note and we can discuss it. ***This information will be kept completely confidential.***

Name: _____ Today's Date: _____

Date of Birth: _____ Age: _____ Sex: _____ Gender: _____

Preferred Pronouns: _____ Social Security Number: _____

Address: _____

Cell Phone: _____ Home Phone: _____ Work Phone: _____

E-Mail Address: _____

Occupation: _____ Education: _____ Religious/Spiritual Preference: _____

Married: _____ Partner: _____ Single: _____ Separated: _____ Divorced: _____ Widowed: _____

Spouse or Partner's Name: _____ Preferred Pronouns: _____

Date of Birth: _____ Age: _____ Sex: _____ Gender: _____

Cell Phone: _____ Home Phone: _____ Work Phone: _____

E-Mail Address: _____

Occupation: _____ Education: _____ Religious/Spiritual Preference: _____

Insurance Co.: _____ Policy #: _____ Group: _____

Address: _____

How did you hear about Northern Sun? _____

Please tell us your thoughts or feelings on why you want to have your baby at ___ home or at ___ The Birth Center?

Mother: _____

Partner/Spouse: _____

Have either of you seen a baby being born? _____

Mother's Family History – check if anyone in your immediate family (grandparents, parents & siblings) has ever had these conditions.

- | | | |
|--|---|--|
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Heart disease | <input type="checkbox"/> High blood pressure |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Blood clotting problems |
| <input type="checkbox"/> Alcohol/drug problems | <input type="checkbox"/> Severe emotional problems | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Twins, triplets | <input type="checkbox"/> Allergies | <input type="checkbox"/> Varicose veins |
| <input type="checkbox"/> Hepatitis/jaundice | <input type="checkbox"/> Birth defects/congenital anomalies | |

Were your mother's labors long, average or short (circle one)? Any difficulties? _____

Your sister's labors? _____

How much did you weigh at birth? _____ Were you breastfed? _____

Did your mother take DES (diethylstilbestrol) when she was pregnant with you? _____

Father's Family History - Check if any of these ever happened to you or anyone in your family:

- | | | |
|--|--|---|
| <input type="checkbox"/> Heart disease | <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Hepatitis/jaundice | <input type="checkbox"/> Birth defects/congenital anomalies |

Mother's Medical History – Please check if you ever had any of these:

- | | | |
|---|--|---|
| <input type="checkbox"/> Hospitalizations | <input type="checkbox"/> Accidents | <input type="checkbox"/> Childhood diseases |
| <input type="checkbox"/> Rheumatic fever | <input type="checkbox"/> Thyroid problems | <input type="checkbox"/> Cancer |
| <input type="checkbox"/> Mononucleosis | <input type="checkbox"/> Eye or vision problems | <input type="checkbox"/> Ear or hearing problems |
| <input type="checkbox"/> Hemorrhage | <input type="checkbox"/> Varicose veins or phlebitis | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Stomach problems | <input type="checkbox"/> Bowel problems | <input type="checkbox"/> Liver problems |
| <input type="checkbox"/> Aching joints | <input type="checkbox"/> Seizures, epilepsy | <input type="checkbox"/> Jaundice |
| <input type="checkbox"/> Breast biopsy or lumps | <input type="checkbox"/> Hernia | <input type="checkbox"/> Blood clotting problems |
| <input type="checkbox"/> Major illnesses | <input type="checkbox"/> Surgeries | <input type="checkbox"/> Blood transfusions |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Urinary tract infections | <input type="checkbox"/> Kidney or bladder infections |
| <input type="checkbox"/> Hepatitis/jaundice | <input type="checkbox"/> Severe headaches | <input type="checkbox"/> Dental problems |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Hemorrhoids |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Water retention | <input type="checkbox"/> Gall bladder problems |
| <input type="checkbox"/> Hypoglycemia | <input type="checkbox"/> Pelvic or back injuries | <input type="checkbox"/> Emotional problems |
| <input type="checkbox"/> Skin problems | <input type="checkbox"/> Appendicitis | <input type="checkbox"/> Scoliosis |
| <input type="checkbox"/> Blood in stool | <input type="checkbox"/> Food or other allergies | <input type="checkbox"/> Allergies to medications |
| <input type="checkbox"/> Lyme disease | <input type="checkbox"/> MRSA (staph infection) | <input type="checkbox"/> Other |

How would you describe your overall health? _____

How would you describe your diet? _____

Do you get any form of regular exercise? _____

What is your usual non-pregnant weight? _____ Height? _____

Do you have a high, moderate or low stress life? _____

Have you ever experienced large changes in your weight in one year? _____

Have you ever had anorexia, bulimia, or any eating problems? _____

Do you bruise easily? _____ Do you regularly use antacids or laxatives? _____

Present Pregnancy:

Date of your last menstrual period? _____ Is this sure or an estimation? _____
Was the amount and length of bleeding in that period normal for you? _____
If not, when was your previous period? _____ Do you know the date you conceived? _____
Is this a planned, an "okay if it happens," or an unplanned pregnancy? _____
How are you feeling about this pregnancy? _____
Did you have a positive pregnancy test (either lab or home)? _____ Date: _____
Are you and the father of this baby related by blood (for example: cousins)? _____
Have you breastfed any of your previous babies? _____ Any problems? _____

Please check if you've had any of the following problems during this pregnancy:

- | | | |
|------------------------------------|--------------------------|-----------------------------|
| _____ Nausea | _____ Vomiting | _____ Fever |
| _____ Headache | _____ Dizziness/fainting | _____ Varicose veins |
| _____ Hemorrhoids | _____ Backache | _____ Swelling/edema |
| _____ Constipation | _____ Diarrhea | _____ Unusual fatigue |
| _____ Visual problems | _____ Urinary complaints | _____ Abdominal/pelvic pain |
| _____ Vaginal discharge | _____ Indigestion | _____ Leg cramps |
| _____ Rash | _____ Loneliness | _____ Depression |
| _____ Family/relationship problems | _____ Work problems | _____ Sleeping problems |
| _____ Other | | |

Please indicate if you have used or have been exposed to the following in this pregnancy:

- | | | |
|--------------------------------|-----------------------------|------------------------------------|
| _____ Tobacco smoke | _____ Occupational exposure | _____ Alcohol |
| _____ Caffeine | _____ Recreational drugs | _____ Over-the-counter medications |
| _____ Prescription medications | _____ Herbal medications | _____ Vitamins |
| _____ Fumes/sprays | _____ X-rays | _____ Infections diseases |
| _____ Hot tub or sauna | _____ Vaccinations | _____ Cat feces/bird droppings |
| _____ Other | | |

Are there any particular ethnic, cultural, religious, or personal preferences for your care that you would like us to know about? _____

Please use this space for any other information that you'd like to discuss or that is important to you or your partner/spouse: _____

Mother's signature: _____ Date: _____
Partner/spouse's signature: _____ Date: _____